



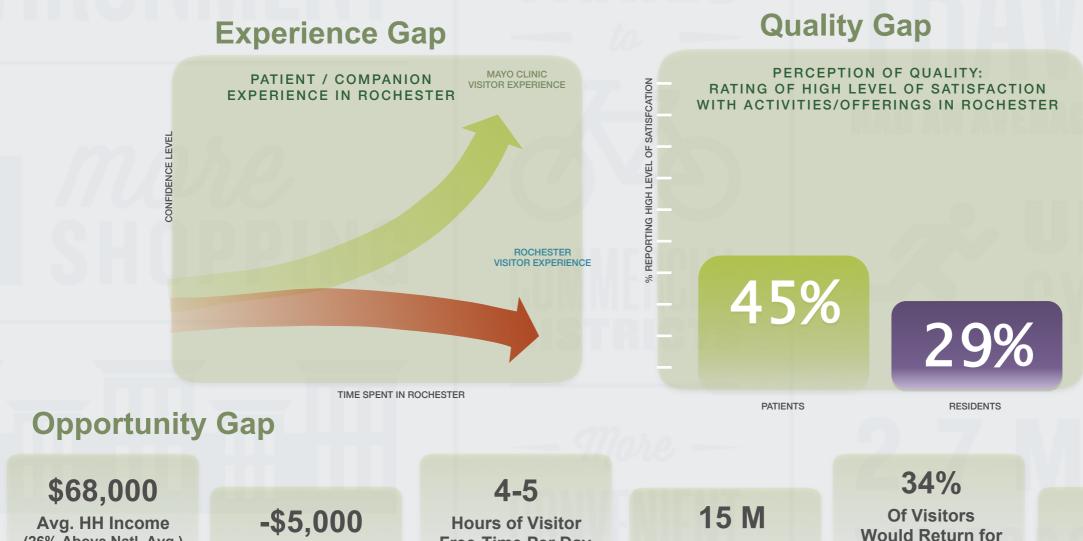
With Mayo Clinic at its heart, the
Destination Medical Center (DMC) initiative will be the
catalyst to position Rochester, Minnesota as the world's
premier destination center for health and wellness; attracting
people, investment and jobs to
America's City for Health and supporting the economic
growth of Minnesota and its biosciences sector.

To provide the ideal patient, companion, visitor and community member experience to become the world's premier destination medical community.



OUR KEY RESEARCH FINDINGS

Our research identified meaningful gaps in the market that lead to dissatisfaction of patients, visitors and residents.



Free-Time Per Day

When Patients &

Companions

Could Be Engaged

Differently

Per HH In Retail

& Dining Spending to

Comparable Cities

(Indicates Leakage)

People

Within

1/2 Day Drive

(26% Above Natl. Avg.)

7 M **Est. Incremental Visitation Potential**

(Target)

Events/Activities

of Interest



dmc goals

- Create a comprehensive strategic plan with a compelling vision that harnesses the energy and creativity of the entire community
- Leverage the public investment to attract more than
 \$5 billion in private investment to Rochester and the region
- Create approximately 35,000 45,000 new jobs, with workforce development strategies that support growth
- Generate approximately \$7.5 \$8.0 billion in new net tax revenue over 35 years
- Achieve the highest quality patient, visitor, community member experience, now and in the future



destination medical center CENTRAL STATION "TRANSIT TERRACE" HEART OF THE CITY' ST. MARYS PLACE "THE GREAT ROOM" DOWNTOWN WATERFRONT "THE GARDENS" Civic Center Saint Marys Park Government Center Saint Marys Hospital DISCOVERY SQUARE "THE CENTERS" **PROGRAM** Health Bio-Tech Office Hotel Residential **UMR & RECREATION** Retail UMR Education Transit Parking Soldier's Public Space Memorial Field Special Feature

heart of the city "first & first"

catalyst for the future vision for rochester



ice pavilion



first & first



discovery square "the centers"

science, technology, innovation and education in the city fostering private development, partnerships and economic growth



central station "transit terrace"

a place that is appealing for all, even those who may not be using transit





downtown waterfront "the gardens"

healthy living / nature in the city



natural waterfront





nature and city living



st. marys place "the great room"

a welcoming "urban foyer" for the city of rochester



first impression





Destination Medical Center DMC Development Plan

"A Strategic Framework"



strategic priorities

A Capital Investment Plan Phase 1 (First 5 Years):

- Priority #1: Heart of the City
 Create a Catalyst
- Priority #2: Discovery Square
 Drive Investment in Bio-Medical
 Technology Sector
- Priority #3: Transportation



DMC: Supplier Diversity

- Targeted business and workforce initiatives have been a focus of DMC
- Working closely with the City of Rochester and their interim policy
- Workgroup comprised of the EDA, City, local and regional organizations to advance strategies, identify opportunities, programs, and services for the target groups



Additional Information

- Visit http://dmc.mn sign up for news and updates
- Follow DMC on Twitter
 @dmcmn and Facebook
- Join the conversation on Social Media and DMC blog: http://dmc.mn/blog
- Sign up for eNewsletter



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